云南白药集团股份有限公司 2002 年度报告

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1077076	97.83	376888	97.16
19325	1.76	8626	2.22
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11.15	27.05	122781	16265	86.75
58.25	10.25	641290	600382	6.38
69.40	37.30	764071	616647	19.29

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	641290	148	148	
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	0	-1110	-1110	
	15628	2940	2934	
	7925	4121	4121	
	19325	5988	5226	
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93688 75137 18551 24.69%
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（一）审计报告

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(二)会计报表

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01

2002 12 31

		254,693,069.47	228,322,856.43	52,531,343.56	81,922,162.63
		306,436.00	416,780.00	306,436.00	416,780.00
		7,838,481.00	1,516,720.00	1,218,000.00	
				1,368,831.32	1,368,831.32
		87,645,597.86	70,536,063.56	1,556,159.03	11,387.31
		24,237,409.93	23,147,448.48	17,304,689.71	4,795,496.44
		17,961,281.22	9,948,841.35	4,517,745.35	830,855.21
		197,582,687.39	198,334,215.59	25,913,695.35	28,284,129.10
		611,474.34	1,488,770.86		
		590,876,437.21	533,711,696.27	104,716,900.32	117,629,642.01
		31,136,828.90	30,887,049.03	355,320,010.85	257,359,878.14
		31,136,828.90	30,887,049.03	355,320,010.85	257,359,878.14
		-413,171.10	-662,950.97		
		337,659,715.58	314,298,797.35	152,312,847.93	142,517,219.16
		107,390,381.59	95,547,541.23	45,519,430.01	41,765,205.79
		230,269,333.99	218,751,256.12	106,793,417.92	100,752,013.37
		2,761,775.54	3,300,634.11	204,962.74	490,685.24
		227,507,558.45	215,450,622.01	106,588,455.18	100,261,328.13
		9,266,327.13	14,763,634.52	652,013.42	10,633,657.66
		104,911.10			
		236,878,796.68	230,214,256.53	107,240,468.60	110,894,985.79
		48,778,147.09	36,908,195.99	31,681,282.60	32,613,838.92
		1,700,900.29	991,535.22	1,101,787.93	388,523.13
		11,280,000.00	11,280,000.00		
		61,759,047.38	49,179,731.21	32,783,070.53	33,002,362.05
		920,651,110.17	843,992,733.04	600,060,450.30	518,886,867.99

2002

	5,981,532.72	2,831,453.94	896,741.40	7,916,245.26
	4,893,490.30	2,557,520.27	386,525.56	7,064,485.01
	1,088,042.42	273,933.67	510,215.84	851,760.25
	443,275.11	107,224.00		550,499.11
	443,275.11	107,224.00		550,499.11
	2,312,599.16	33,555.34	1,902,576.68	443,577.82
	1,443,827.84	33,555.34	1,172,867.30	304,515.88
	750,366.22		650,319.65	100,046.57
	85,896.64		46,881.27	39,015.37
	32,508.46		32,508.46	
	3,300,634.11	1,756,401.43	2,295,260.00	2,761,775.54
	1,153,404.56	693,553.24	722,110.45	1,124,847.35
	2,147,229.55	1,062,848.19	1,573,149.55	1,636,928.19
	9,256,480.80	77,400.00		9,333,880.80
	9,256,480.80			9,256,480.80
		77,400.00		77,400.00
	57,268.29			57,268.29
	57,268.29			57,268.29

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		1,100,942,499.49	900,299,289.51	202,735,568.86	142,860,522.54
		705,536,195.89	586,416,736.69	110,773,856.04	87,420,539.25
		7,492,649.13	5,621,788.33	1,867,173.74	1,144,446.23
(“ - ”		387,913,654.47	308,260,764.49	90,094,539.08	54,295,537.06
(“ - ”)		251,321.03	1,140,922.35	34,880.92	-287,348.22

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3		-1,512,905.64
4	-492,152.72	-5,483,207.50
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2002

			2002	2001
			83.65%	73.83%
			83.54%	74.12%
			25.57%	18.81%
			25.53%	18.89%
			20.20%	18.00%
			20.18%	18.07%
			19.97%	17.54%
			19.95%	17.61%
			2.0876	1.6589
			2.0876	1.6589
			0.6381	0.4227
			0.6381	0.4227
			0.5042	0.4044
			0.5042	0.4044
			0.4984	0.3927
			0.4984	0.3927

		2002	
		1,328,718,182.20	224,592,716.01
		888,400.00	888,400.00
		11,032,911.35	9,560,297.22
		1,340,639,493.55	235,041,413.23
		870,649,613.55	84,871,652.88
		92,900,031.65	36,868,173.69
		103,536,291.44	29,057,537.64
		158,153,132.64	38,067,203.67
		1,225,239,069.28	188,864,567.88
		115,400,424.27	46,176,845.35
		241,086.50	31,820,743.00
		272,806.00	
		513,892.50	31,820,743.00
		35,906,325.14	20,799,108.57
			49,407,234.99
		35,906,325.14	70,206,343.56
		-35,392,432.64	-38,385,600.56
		70,960,000.00	2,260,000.00
		70,960,000.00	2,260,000.00
		77,340,000.00	2,260,000.00
		47,257,778.59	37,182,063.86
		124,597,778.59	39,442,063.86
		-53,637,778.59	-37,182,063.86
		26,370,213.04	-29,390,819.07

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		2002	
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		93,687,567.67	93,836,741.67
		6,332,220.92	
		1,330,650.33	-73,384.11
		18,197,387.90	7,886,679.84
		1,809,047.64	1,359,316.50
		688,694.79	52,411.81
		877,296.52	
		-93,422.79	52,951.00
		124,350.38	101,598.64
		324,037.39	
		5,639,771.50	
		-274,558.17	-76,363,287.03
		840,918.13	2,259,569.30
		-34,120,062.55	-9,612,172.64
		20,036,524.61	26,676,420.37
		115,400,424.27	46,176,845.35
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		254,693,069.47	52,531,343.56
		228,322,856.43	81,922,162.63

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	39	2.48	3%
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	16	6.06	3%
	45	2.16	3%

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	107,793.58	153,897.49
	254,585,275.89	222,548,958.94
		5,620,000.00
	254,693,069.47	228,322,856.43

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6,620,917.77

		415.00	8.2896	3,440.18
		874.00	4.7733	4,171.86

	526,585.20	2.10	155,072.30	30	698,637.21	2.88	209,651.16	30
	25,089,170.18	100.00	851,760.25		24,235,490.90	100.00	1,088,042.42	

5% 5%

3,519,033.04

5,076,324.96 20.23%

		2,115,134.14
	52,5 } Ā̄ Ţ ŝ ɔ̄ ă Ŏ ŝ w̄ é 5,X91, Ć 5 ö .2 Ī M	245,816.16
		233,763.00
		168,663.92
		2,763,377.22
		490,641.34
		306,621.12
		797,262.46
		9,677.53

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		%		%
	14,292,428.62	79.58	9,384,037.51	94.32
	3,102,237.15	17.27	323,555.60	3.25
	319,945.49	1.78	13,836.68	0.14
	246,669.96	1.37	227,411.56	2.29
	17,961,281.22	100.00	9,948,841.35	100.00

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	11,060,713.68	39,015.37	14,382,807.02	85,896.64
	8,207,355.87		7,559,621.48	

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	33,738.54		29,489.03	
	198,026,265.21	443,577.82	200,646,814.75	2,312,599.16

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	654,174.82	623,356.97	928,351.82	349,179.97
	180,979.75	371,089.42	421,388.55	130,680.62
	95,240.92	755,775.28	735,031.74	115,984.46
	377,436.17	8,199.00	385,635.17	
		14,367,607.76	14,367,607.76	
	180,939.20	42,262.97	207,572.88	15,629.29
	1,488,770.86	16,168,291.40	17,045,587.92	611,474.34

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	30,887,049.03	164,760.54	-85,019.33	31,136,828.90
	30,887,049.03	164,760.54	-85,019.33	31,136,828.90

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			%		
	1992.12	1,000,000.00	18.46%		
	1989.10	500,000.00	0.052675‰		
	1985.12	50,000.00	0.18%		
	2000.6	10,000,000.00	2.5%		
	2001.11	20,000,000.00	1.44%		
		-413,171.10			
		31,136,828.90			

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		67,283.74			67,283.74
		490,685.24	202,868.00	488,590.50	204,962.74
		3,300,634.11	1,265,716.19	1,804,574.76	2,761,775.54
		215,450,622.01			227,507,558.45

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11,397,145.08	6,982,155.10

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	40,661,596.80	,
	18,800,155.52	,
	644,505.57	,
	846,553.95	
	60,952,811.84	

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	5,113,083.69	2,322,066.46	17% 13%
	82,825.88	57,585.75	5%
	0.03	4,671.52	5%
	1,877,801.92	1,276,240.61	33% 15%
	762,500.16	95,399.07	12% 1.2%
	2,306,474.23	339,136.29	7% 5%
	400,314.32		
	70,680.58	15,503.73	
	244.85		
	-1,800.00		
	221,946.09	72,269.54	
	95,201.42	1,177.25	
	10,929,273.17	4,184,050.22	

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	991,425.73	136,005.80	3%
	3,581.25	3,033.05	0.5%
		9,136.00	
	995,006.98	148,174.85	

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41,983,853.06	55,898,082.67

5% 5%

	16,410,217.41	

	6,177,490.18	

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	174.384.18	153,971.00	12 21 31
	840.00	27,158.00	
		105,181.45	
	175,224.18	286,310.45	

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		+ -						
1	85,050,000.00					37,843,650.00	37,843,650.00	122,893,650.00
	58,620,000.00					48,433,650.00	22,003,650.00	107,053,650.00
	26,430,000.00					-10,590,000.00	-10,590,000.00	15,840,000.00
2	42,017,490.00					-37,843,650.00	-37,843,650.00	4,173,840.00
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	127,067,490.00							127,067,490.00
1	58,750,486.00							58,750,486.00
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	58,750,486.00							58,750,486.00
	185,817,976.00							185,817,976.00

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	131,810,262.63			131,810,262.63
	1,165,993.60	10,521,551.56		11,687,545.16
	146,939.23	593,540.27		740,479.50
		900,000.00		900,000.00
	133,123,195.46	12,015,091.83		145,138,287.29

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	40,902,573.31	17,676,030.05		58,578,603.36
	14,788,920.15	8,831,324.86		23,620,245.01
	42,665,070.25			42,665,070.25
	98,356,563.71	26,507,354.91		124,863,918.62

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93,687,567.67 17,676,030.05

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8,831,324.86 202,936.34

67,389,147.10 0.32 / 59,461,752.32

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	1,077,076,090.17	885,242,338.85
	19,325,168.54	12,506,657.32
	2,604,812.06	2,550,293.34
	1,936,428.72	
	1,100,942,499.49	900,299,289.51

64,092,572.41

5.82% 56,174,209.27

6.24%

32)

	692,850,165.66	580,362,955.55
	10,699,431.15	5,703,584.25
	269,822.49	350,196.89
	1,716,776.59	
	705,536,195.89	586,416,736.69

33)

	162,347.12	5%	171,112.09	5%
	5,085,106.32	5% 7%	3,756,842.67	5% 7%
	2,199,548.62	3%	1,630,201.12	3%
	32,623.01	5%	41,895.42	5%
	13,024.06	0.5%	12,751.43	0.5%
		12% 1.2%	8,985.60	12% 1.2%
	7,492,649.13		5,621,788.33	

1,870,860.80 33.27%

34)

	5,639,771.50	8,038,911.36
	3,218,781.56	2,224,616.95
	82,697.85	1,128.62
	-2,725,932.70	94,498.83
	-222,244.91	5,909,921.86

6,132,166.77 103.76%

1998 6

5,620,000.00 6,620,917.77

1,000,917.77

2,221,332.91

614,200.00

35)

	-107,224.00		-105,900.00	
		296,762.84		551,832.20
		85,019.33		77,484.24
			3,600,033.68	1,599,380.46
	-107,224.00	381,782.17	3,494,133.68	2,228,696.90

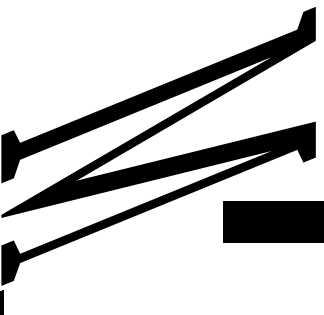
5,448,272.41 95.20%

99 08 5,199,414.14

36)

1 11,032,911.35

	2,882,480.29
	2,290,000.00
	1,960,000.00
	1,100,000.00
	550,000.00
	114,648.00
	100,000.00
	90,000.00
	9,087,128.29 9,08



39,900,000.00

39,900,000.00 3,000,000.00

3,000,000.00

B

				%	
	1992.12		1,000,000.00	18.46%	
	1989.10		500,000.00	0.052675‰	
	1985.12		50,000.00	0.18%	
	2000.06		10,000,000.00	2.5%	
	2001.11		20,000,000.00	1.44%	
			31,550,000.00		

C

	-850,193.22		10	-662,950.97		-85,019.33	-577,931.64

850,193.22 10 -85,019.33 -577,931.64

“ ”

4)

	-107,224.00		-105,900.00	

76,385,491.70

5)

	202,735,568.86	142,860,522.54

59,875,046.32 41.91%

16X1 4g

6)

	110,773,856.37	87,420,539.25

7)

	20,583,073.83	841,874.84
	202,868.60	0.00
	101,598.04	73,943.81
	5,001.89	3,481.95
	485.51	141,963.83
		-275,627.22
	20,893,027.87	785,637.21

20,103,390.66 2,545.90%

1.474 /

2002 20,583,073.83

)

3

				`
	174,270.09	0.02	699,630.77	0.47
	296,961.54	0.03	233,088.03	0.03
	471,231.63	0.05	932,718.80	0.50

4

		11,750.00	
		3,519,033.04	4,451,286.09

5

2001
4,451,286.09
1,429,330.82 2002 3,519,033.04
1,483,408.26 2002
4,451,286.09 3,519,033.04

)

1
1,097,285.00 1996 104
2000
500,000.00 2001 597,285.00

2 2002 12 31 5,850
300

15,000,000.00	2002.10.25—2003.10.25
6,000,000.00	2002.6.10—2003.6.10
37,500,000.00	2002.12.19—2003.12.18
3,000,000.00	2002.11.29—2003.11.29

)

2003 1 6 2003
73,000,000.00 2003 1
1 2003 12 31

)

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2002 12 31

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1

39,900,000.00
2,100,000.00

2 2002 10
13,105,749.45 16,400,000.00
85 10
5
3 1998 6 29
5,620,000.00
2000 169
6,620,917.77 1,000,917.77
4 2002 7
10,000,000.00 70
30 2002 12 70%
10